



Pension@work

Designation/Change of Beneficiary in the Event of Death

IMPORTANT:

The order of beneficiaries is stipulated in your group insurance regulations.

Do not complete this form unless you wish to change the standard order specified in your group insurance regulations¹.

Please complete, sign and return this form by ordinary mail to:

AG

Attn: Pension@work Service Team,
53 boulevard Emile Jacqmain [1JQ4D], 1000 Brussels

Alternatively, you can e-mail this form to:
pensionatwork@aginsurance.be.

Employer:

Plan n°:

Plan participant's first name and surname:

Date of birth: / / National ID number:

Street: n°: Box:

Postcode: City/Town:

Telephone number: E-mail address:

Be sure to fill out the "e-mail address" field. This will make it easier for us to contact you if we have any questions about the content of the document or if the document is filled out incorrectly or incompletely.

Your revised order of precedence

The new beneficiary designation will take effect on the day this form is signed, provided that it has been properly completed, signed, dated and returned to our Pension@work Service Team. Failing such, the order of precedence specified in the regulation[s] or by the plan participant in the last *Designation/Change of Beneficiary(ies) in the Event of Death form* will continue to apply.

An acknowledgement of receipt will be sent to the plan participant. This form will only be valid if your plan includes death benefit coverage.

If you wish to:

- Make changes to this form (e.g. the birth of child): please fill out a new form
- Return to the standard order stipulated in the plan regulations: please tick the box below and sign the document.

I would like to return to the standard order specified in the plan regulations.
If you tick this box, you do not need to name beneficiaries on page 2. Only the signature at the bottom of page 2 is required.

On the next page, specify the names of the beneficiary[ies] in your desired order of precedence. To do so, assign a **NUMBER** in the table according to your selected order. If you assign the same ranking to multiple beneficiaries (i.e. the same number), specify the percentage to be allocated to each of them. Failing such, the assets will be divided equally among all beneficiaries.

¹ Departure from the standard order of beneficiaries is only possible if the group insurance plan regulations allow for this possibility.

The order of precedence provided below replaces the order of precedence stipulated in the group insurance regulations.

If you wish to change the standard order of precedence specified in your group insurance regulations, provide the name[s] of the beneficiary[ies] below:	Order ² of precedence for the beneficiary [= numerical ranking]	Share [percentage]
Surname, first name: Date of birth: / / Address: Relationship to you:%
Surname, first name: Date of birth: / / Address: Relationship to you:%
Surname, first name: Date of birth: / / Address: Relationship to you:%
Surname, first name: Date of birth: / / Address: Relationship to you:%
Surname, first name: Date of birth: / / Address: Relationship to you:%
Surname, first name: Date of birth: / / Address: Relationship to you:%

If you are enrolled in one or more group insurance plans with AG, you can specify the plan numbers below for which you wish to name or change the beneficiary[ies].

Plan number[s]: ; ; ;

The plan participant,

First name and surname Date / / Signature:

² The ranking will only apply if there are no surviving beneficiaries in the previous ranking. Note: you can assign the same rank to multiple beneficiaries. The total plan proceeds will then be divided among these beneficiaries according to the specified percentage. If multiple beneficiaries have been assigned the same rank, the death of one of them will increase the share payable to the others in the same rank, in equal shares. If there are no surviving beneficiaries in any of the ranks designated in the table, the order of precedence will be disregarded and the standard order specified in the group insurance regulations will apply.

In its role as the data controller, AG collects and processes your personal data for the purposes specified in the General Terms and Conditions [the pension plan regulations for the sector-wide supplementary pension plan] and more specifically to manage the fringe benefits [supplementary pension and/or corporate-sponsored healthcare insurance] taken out on your behalf by your employer or sector and entrusted to AG. For more information about the processing of your personal data, check the General Terms and Conditions [the pension plan regulations for the sector-wide supplementary pension plan] and our Privacy Notice at www.ag.be.

