



## Request for transfer of reserves

### pursuant to the agreements of 22 September 2015 regarding the individual transfer of supplementary pension reserves between pension institutions

The undersigned hereby requests the transfer of reserves that have accrued with the previous pension institution to the new pension institution.

#### Plan participant

Surname: ..... First name: .....

Address: .....

National ID number: ..... Date of birth: ..... / ..... / ..... Gender:  Male  Female

#### Pension institution

Previous: .....

Reference n°: ..... BCE/KBO<sup>1</sup> n°: .....

New: .....

Reference n°: ..... BCE/KBO<sup>1</sup> n°: .....

Bank account<sup>1</sup> n°: BE .....

#### Sponsor [employer, company or sector]

Previous: .....

BCE/KBO<sup>1</sup> n°: .....

Employment status:  Wage earner  Self-employed Departure date: ..... / ..... / .....

New<sup>2</sup>: .....

BCE/KBO<sup>1</sup> n°: .....

Employment status<sup>2</sup>:  Wage earner  Self-employed Pension plan enrolment date<sup>2</sup>: ..... / ..... / .....

The transferred reserves will be subject to the conditions applicable to the new pension institution.

Once the reserves have been transferred, the participant may no longer claim the transfer value from the previous pension institution. If, in accordance with the plan regulations, the reserves are not immediately vested in the new pension plan, this provision does not apply to the reserves transferred to this plan.

Entitlements resulting from transferred reserves will be calculated using the technical bases applicable to the new pension institution as of the time of transfer.

<sup>1</sup> This information may be completed by the previous pension institution after the document has been signed.

<sup>2</sup> Solely applicable in the event that the reserves are transferred to the pension institution of the new sponsor [= employer, company or sector].

Done at ..... on ..... / ..... / .....

I declare that I have taken note of the information on the last page of this form.

Plan participant's signature

Agreements of 22 september 2015 between pension institutions  
regarding the individual transfer of supplementary pension reserves

## Information on the protection of privacy

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AG and the employer/company attach exceptional importance to protecting personal data and process the data carefully in accordance with the provisions of the applicable privacy legislation, the Privacy Statement of AG [available on [www.aginsurance.be](http://www.aginsurance.be)] and/or the privacy policy of the employer/company.

### Purposes of processing

The employer/company has awarded its staff members a supplementary pension. For the conclusion and/or performance of this group insurance contract, the employer/company has transferred personal data to AG. The employer/company and AG are both controllers.

AG and/or the employer/company may process the obtained personal data for the following purposes:

- managing the group insurance on the basis of a legal obligation;
- complying with statutory and regulatory obligations, such as tax obligations and prevention of money-laundering, on the basis of a statutory or regulatory stipulation;
- managing the database of persons for performance of the group insurance contract;
- establishing statistics, detecting and preventing misuse and fraud, compiling evidence and securing goods, persons, IT networks and systems of AG, optimising the processes (such as risk evaluation and risk acceptance), based on the legitimate interests of AG;
- providing advice on such matters as pension accrual and about options at retirement based on the legitimate interests of AG, unless the data subject has objected.

For fulfilment of these purposes, AG may also receive personal data from the data subject personally or from third parties.

As and when necessary, these processing purposes can be based on the consent of the data subject.

### Categories of processed personal data and potential recipients

AG may process the following categories of personal data: identification and contact data, financial data, personal characteristics, health data, occupation and employment, lifestyle, family composition, risk situations and risk behaviours, judicial data.

If such is necessary for the above purposes, and in accordance with privacy legislation, these personal data may be communicated by AG to other involved insurance companies, their representatives in Belgium, contact points in other countries, reinsurance companies involved, an expert, a lawyer, a technical adviser, an insurance broker or a processor. Moreover, the data may be communicated to any person or authority pursuant to a legal obligation or an administrative or court decision, or if a legitimate interest exists.

It is possible that AG transfers personal data outside the European Economic Area (EEA) to a country that might not be able to guarantee an appropriate level of personal data protection. In such cases, AG will protect the data by increasing the IT security and by contractually requiring an intensified level of security from its international counterparts.

### Health data

If for the purpose of describing a risk or handling a claim a data subject entrusts data about his/her health to AG, AG will watch over that the health data are processed for the defined purposes with the explicit consent of the data subject. At any time, the data subject may withdraw his/her consent for the processing of his/her health data. In these cases, the data subject acknowledges that AG will be unable to proceed with his/her request for service and/or to perform the contractual relationship.

### Rights of data subjects

Within the confines of the law:

- the data subject has the right to access his/her data, and if necessary, to require rectification or to transmit his/her data to a third party;
- the data subject has the right to object to the processing of his/her data, the right to restrict the processing of his/her data and the right to have his/her data erased. In these cases, it is possible that AG will be unable to perform the contractual relationship.

To exercise the above rights the data subject may send a dated and signed request to the Data Protection Officer (DPO) of AG, accompanied by an identification document or other means of identification, or may approach his/her employer/company through the usual internal channels.

The Data Protection Officer of AG is reachable at the following addresses:

By post: AG – Data Protection Officer  
Emile Jacqmainlaan/Boulevard Emile Jacqmain 53, 1000 Brussels

Or by email: [AG\\_DPO@aginsurance.be](mailto:AG_DPO@aginsurance.be)

Complaints may be submitted to the Data Protection Authority.

More information about how AG protects personal data and about how data subjects can exercise their rights can be found in the AG Privacy Statement at [www.aginsurance.be](http://www.aginsurance.be).

